SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* MCKEARN THOMAS J	Requiring State	2. Date of Event Requiring Statement (Month/Day/Year) 11/12/2004 3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>GREAT EXPECTATIONS &amp; ASSOCIATES INC</u> [ GXPT ]						
(Last) (First) (Middle) C/O ADVAXIS, INC.			4. Relationship of Reporting Pers (Check all applicable) X Director	on(s) to Issue 10% Owne	(M	lf Amendment, Daonth/Day/Year)	ate of Original Filed	
212 CARNEGIE CENTER STE. 206			Officer (give title below)	Other (spe below)		Individual or Joint plicable Line)	t/Group Filing (Check	
(Street)						X Form filed b	y One Reporting Person	
PRINCETON NJ 08540						Form filed b Reporting P	y More than One erson	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock			111,015	D				
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrant	11/12/2004 <sup>(1)</sup>	11/12/2009	Common Stock	90,549	0.4	D		
Warrant	11/12/2004	12/31/2009	Common Stock	22,274	0.1952	D		
Options	08/01/2002 <sup>(2)</sup>	08/01/2012	2 Common Stock	82,763	0.1952	D		

Explanation of Responses:

1. Not excercisable if Reporting Person's beneficial ownership would exceed 4.999% of issued and outstanding Common Stock.

2. The options are fully vested.

/s/ Thomas McKearn

11/15/2004

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.