SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

<u>APPEL RONI</u>	2. Date of Event Requiring Statement (Month/Day/Year) 12/31/2004		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Advaxis, Inc.</u> [ GXPT ]					
(Last) (First) (Middle) C/O ADVAXIS, INC.			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner		(Mor	5. If Amendment, Date of Original Filed (Month/Day/Year)		
212 CARNEGIE CENTER, SUITE 206			X Officer (give title below)	Other (spe below)		dividual or Join licable Line)	t/Group Filing (Check	
(Street) PRINCETON NJ 08540			Chief Financial C	Officer	X		y One Reporting Person y More than One erson	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)			I. Nature of Indirect Beneficial Ownership Instr. 5)		
Common Stock			2,522,166	D				
Common Stock			355,528			Carmel Ventures, Inc. of which the porting Person is the controlling son		
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security		4. Conversion or Exercise	e Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrant	11/12/2004 <sup>(1)</sup>	11/12/2009	Common Stock	58,581	0.4	D		
Warrant	11/12/2004	12/31/2009	Common Stock	9,994	0.1952	D		
Warrant	11/12/2004	12/31/2009	Common Stock	4,455	0.1952	D		
Warrant	11/12/2004	12/31/2009	Common Stock	57,913	0.1952	I	By Carmel Ventures, Inc.	
Warrant	11/12/2004 <sup>(1)</sup>	11/12/2009	O Common Stock	355,528	0.4	I	By Carmel Ventures, Inc.	
Options	05/29/2003 <sup>(2)</sup>	05/29/2013	3 Common Stock	91,567	0.3549	I	By Carmel Ventures, Inc.	

Explanation of Responses:

1. Not exercisable if the Reporting Person's beneficial ownership would exceed 4.999% of the issued and outstanding common stock of the Issuer.

2. The options are fully vested.

## <u>/s/ Roni Appel</u>

07/05/2005

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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