SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] O'Connor Daniel			2. Date of Ever Requiring State (Month/Day/Ye 01/03/2013	ement	3. Issuer Name and Ticker or Trading Symbol <u>Advaxis, Inc.</u> [ADXS]				
(Last) C/O ADVAX 305 COLLEC (Street) PRINCETON (City)	GE ROAD EAST	(Middle) 08540 (Zip)	_		4. Relationship of Reporting Pers (Check all applicable) Director X Officer (give title below) SVP, Legal & Busine	10% Owne Other (spec below)	r (Mon cify 6. Inc	th/Day/Year) lividual or Joint cable Line) Form filed by	tte of Original Filed /Group Filing (Check / One Reporting Person / More than One erson
			Table I - No	on-Deriva	tive Securities Beneficial	lly Owned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ((Instr. 5)	t (D) (Instr. 5)		Beneficial Ownership
Common Stock					10,000	D			
		(e			e Securities Beneficially ants, options, convertible		5)		
1. Title of Derivative Security (Instr. 4)		r. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Convertible P	romissory Note		(1)	05/18/2013	Common Stock	2,636,414	0.0252	D	
Common Stock Warrants (right to buy)		t to buy)	(1)	05/18/2017	Common Stock	222,222	0.15	D	

1. Immediately.

/s/ Daniel O'Connor

** Signature of Reporting Person

<u>01/07/2013</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.