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The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549  
**FORM D**

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

**Notice of Exempt Offering of Securities**

**1. Issuer's Identity**

CIK (Filer ID Number)

[0001100397](#)

Name of Issuer

[Ayala Pharmaceuticals, Inc.](#)

Jurisdiction of Incorporation/Organization

[DELAWARE](#)

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

Previous Names

None

[Advaxis, Inc.](#)

[GREAT EXPECTATIONS & ASSOCIATES INC](#)

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

**2. Principal Place of Business and Contact Information**

Name of Issuer

[Ayala Pharmaceuticals, Inc.](#)

Street Address 1

[9 DEER PARK DRIVE](#)

City

[MONMOUTH JUNCTION](#)

State/Province/Country

[NEW JERSEY](#)

Street Address 2

[SUITE K-1](#)

ZIP/PostalCode

[08852](#)

Phone Number of Issuer

[732 545 1590](#)

**3. Related Persons**

Last Name

[Berlin](#)

First Name

[Ken](#)

Middle Name

[A.](#)

Street Address 1

[9 Deer Park Drive, Suite K-1](#)

Street Address 2

State/Province/Country

[NEW JERSEY](#)

ZIP/PostalCode

[08852](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

[President, Chief Executive Officer and Director](#)

Last Name

[Golan](#)

First Name

[Roy](#)

Middle Name

Street Address 1

[9 DEER PARK DRIVE](#)

Street Address 2

[SUITE K-1](#)

City

[MONMOUTH JUNCTION](#)

State/Province/Country

[NEW JERSEY](#)

ZIP/PostalCode

[08852](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

[Chief Financial Officer](#)

Last Name

[Gitelman](#)

First Name

[Igor](#)

Middle Name

Street Address 1

[9 DEER PARK DRIVE](#)

Street Address 2

[SUITE K-1](#)

City

[MONMOUTH JUNCTION](#)

State/Province/Country

[NEW JERSEY](#)

ZIP/PostalCode

[08852](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

SVP Finance and former Interim CFO

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Last Name	First Name	Middle Name
Gutierrez	Andres	
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode
MONMOUTH JUNCTION	NEW JERSEY	08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

EVP and Chief Medical Officer

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Last Name	First Name	Middle Name
Sidransky	David	
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode
MONMOUTH JUNCTION	NEW JERSEY	08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Chair of Board

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Last Name	First Name	Middle Name
Appel	Roni	A.
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode
MONMOUTH JUNCTION	NEW JERSEY	08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Bisker-Leib	Vered	
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode
MONMOUTH JUNCTION	NEW JERSEY	08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Cabilly	Yuval	
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode
MONMOUTH JUNCTION	NEW JERSEY	08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Goldberg	Murray	A.
Street Address 1	Street Address 2	
9 DEER PARK DRIVE	SUITE K-1	
City	State/Province/Country	ZIP/PostalCode

MONMOUTH JUNCTION

NEW JERSEY

08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Martell

First Name

Bridget

Middle Name

Street Address 1

9 DEER PARK DRIVE

Street Address 2

SUITE K-1

City

MONMOUTH JUNCTION

State/Province/Country

NEW JERSEY

ZIP/PostalCode

08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Orbach

First Name

Pini

Middle Name

Street Address 1

9 DEER PARK DRIVE

Street Address 2

SUITE K-1

City

MONMOUTH JUNCTION

State/Province/Country

NEW JERSEY

ZIP/PostalCode

08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Spiegel

First Name

Robert

Middle Name

Street Address 1

9 DEER PARK DRIVE

Street Address 2

SUITE K-1

City

MONMOUTH JUNCTION

State/Province/Country

NEW JERSEY

ZIP/PostalCode

08852

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes

No

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other

## 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
<input type="checkbox"/> No Revenues		<input type="checkbox"/> No Aggregate Net Asset Value
<input type="checkbox"/> \$1 - \$1,000,000		<input type="checkbox"/> \$1 - \$5,000,000
<input type="checkbox"/> \$1,000,001 - \$5,000,000		<input type="checkbox"/> \$5,000,001 - \$25,000,000
<input type="checkbox"/> \$5,000,001 - \$25,000,000		<input type="checkbox"/> \$25,000,001 - \$50,000,000
<input type="checkbox"/> \$25,000,001 - \$100,000,000		<input type="checkbox"/> \$50,000,001 - \$100,000,000
<input type="checkbox"/> Over \$100,000,000		<input type="checkbox"/> Over \$100,000,000
<input checked="" type="checkbox"/> Decline to Disclose		<input type="checkbox"/> Decline to Disclose
<input type="checkbox"/> Not Applicable		<input type="checkbox"/> Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

<input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii))	<input type="checkbox"/> Investment Company Act Section 3(c)	
<input type="checkbox"/> Rule 504 (b)(1)(i)	<input type="checkbox"/> Section 3(c)(1)	<input type="checkbox"/> Section 3(c)(9)
<input type="checkbox"/> Rule 504 (b)(1)(ii)	<input type="checkbox"/> Section 3(c)(2)	<input type="checkbox"/> Section 3(c)(10)
<input type="checkbox"/> Rule 504 (b)(1)(iii)	<input type="checkbox"/> Section 3(c)(3)	<input type="checkbox"/> Section 3(c)(11)
<input checked="" type="checkbox"/> Rule 506(b)	<input type="checkbox"/> Section 3(c)(4)	<input type="checkbox"/> Section 3(c)(12)
<input type="checkbox"/> Rule 506(c)	<input type="checkbox"/> Section 3(c)(5)	<input type="checkbox"/> Section 3(c)(13)
<input type="checkbox"/> Securities Act Section 4(a)(5)	<input type="checkbox"/> Section 3(c)(6)	<input type="checkbox"/> Section 3(c)(14)
	<input type="checkbox"/> Section 3(c)(7)	

## 7. Type of Filing

New Notice Date of First Sale [2023-10-18](#)  First Sale Yet to Occur  
 Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  Yes  No

## 9. Type(s) of Securities Offered (select all that apply)

<input checked="" type="checkbox"/> Equity	<input type="checkbox"/> Pooled Investment Fund Interests
<input type="checkbox"/> Debt	<input type="checkbox"/> Tenant-in-Common Securities
<input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	<input type="checkbox"/> Mineral Property Securities
<input checked="" type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	<input checked="" type="checkbox"/> Other (describe) <a href="#">Shares of common stock</a>

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

[Issuer completed merger where each outstanding target share was exchanged for 1.82285 Issuer common shares. Of shares issued, 466,479 were issued under 506\(b\) & the remainder under Reg S.](#)

## 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

## 12. Sales Compensation

Recipient	Recipient CRD Number <input checked="" type="checkbox"/> None	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US	

### 13. Offering and Sales Amounts

Total Offering Amount \$433,825 USD or  Indefinite

Total Amount Sold \$433,825 USD

Total Remaining to be Sold \$0 USD or  Indefinite

Clarification of Response (if Necessary):

Amounts above based on \$0.93 per share, the closing price of the common stock on OTCQX on date of merger.

### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

3

### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD  Estimate

Clarification of Response (if Necessary):

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ayala Pharmaceuticals, Inc.	/s/ Ken A. Berlin	Ken A. Berlin	President and CEO	2023-11-02

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is

the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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